Phil

Broderick

Sladen <mark>drives</mark> Legal <mark>results</mark>



Principal Phil Broderick

Chartered Tax Advisor Business Law

Phil heads Sladen Legal's superannuation team. He is a member (and past member) of multiple superannuation related committees, and is a regular author and presenter.

Phil's clients include private business owners, accountants, financial planners, self managed superannuation fund (SMSF) trustees and high and medium net worth individuals. He has acted for industry and retail superannuation funds.

Phil prides himself in providing solutions and structuring for clients in a holistic manner taking into account each client's situation and structure. He has, on numerous occasions, successfully objected against, and negotiated with, with the Australian Taxation Office (ATO) in superannuation related matters and the Victorian State Revenue Office (SRO) in relation to state taxes matters (duty and land tax in particular).

Phil's areas of practice include:

- Superannuation
- Estate Planning and Succession
- Duties and State Taxes
- Trust advice
- Tax
- · Business structuring and restructuring

Professional associations:

- Chair of the Small Independent Superannuation Funds Association (SISFA) technical committee
- Member of The Tax Institute Superannuation Committee
- Member of The Tax Institute Victorian Superannuation Education Subcommittee
- Member of the Association of Superannuation Funds of Australia (ASFA) SMSF Standing Advisory Panel
- Member of the ASFA Risk, Legal and Compliance Standing Advisory Panel
- Chartered Tax Adviser The Tax Institute
- Member of the Cornish College Council
- Chair of the Cornish College Council Risk and Governance Committee

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