

Sladen Legal drives results



Principal

Phil Broderick

Chartered Tax Advisor Business Law

Phil heads Sladen Legal's superannuation and state taxes teams. He is a Chartered Tax Advisor (CTA), a SMSF Specialist Advisor (SSA) and a member (and past member) of multiple superannuation related committees. Phil is a regular author and presenter. He frequently liaises with the Australian Taxation Office (ATO) and Treasury in relation to the implementation and administration of the superannuation laws.



Phil's clients include private business owners, accountants, financial planners, self managed superannuation fund (SMSF) trustees and high and medium net worth individuals. He has also acted for industry and retail superannuation funds.



Phil prides himself in providing solutions and structuring for clients in a holistic manner taking into account each client's situation and structure. He has, on numerous occasions, successfully objected against, and negotiated with, with the ATO in superannuation related matters and the Victorian State Revenue Office (SRO) in relation to state taxes matters (duty, payroll tax and land tax in particular).

Phil is listed since 2020 in Best Lawyers Australia for Superannuation Law and was the winner of the SMSF Association's SMSF Specialist Advisor (SSA) Top Achiever Award in 2019. His articles have featured in The Tax Institute's Taxation in Australia Journal and CCH's Super News. He also presents at seminars and conferences conducted by The Tax Institute, the Television Education Network and various accounting bodies.

Phil's areas of practice include:

- Superannuation
- Duties and State Taxes
- Estate Planning and Succession
- Trust advice
- Tax
- Business structuring and restructuring

Professional associations:

- Member of the ATO's Superannuation Industry Relationship Network (SIRN)
- Member of the ATO's Superannuation Industry Stewardship Group (SIG)
- Director and Chair of the technical and policy committee of the Self-managed Independent Superannuation Funds Association (SISFA)
- Co-chair of The Tax Institute Superannuation Committee
- Deputy chair of The Tax Institute National Superannuation Conference Committee
- Member of the SMSF Association's technical expert panel
- Former member of the Association of Superannuation Funds of Australia (ASFA) SMSF Standing Advisory Panel
- Former member of the ASFA Risk, Legal and Compliance Standing Advisory Panel
- Chartered Tax Advisor (CTA) - The Tax Institute
- SMSF Specialist Advisor (SSA) - SMSF Association

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